

Annexure 3

Name of Corporate Debtor : Hindusthan National Glass & Industries Ltd.

Date of Commencement of CIRP : 21 October 2021

Pursuant to claims received and updated as on 18th-August-2022

List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

| SI No. | Name of creditor | Details of Claim Received | | Details of Claim Admitted | | | | | | Amount of claim not admitted | Amount of claim under verification | Remarks if any |
|--------|-----------------------------|---------------------------|-----------------|---------------------------|-------------------------------------|-------------------------------------|-----------------------------|------------------------|--|------------------------------|------------------------------------|----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by Guarantee | Whether related party? | % of voting Share in COC if applicable | | | |
| 1 | State Bank of India | 03-Nov-21 | 58,31,65,246 | 12,72,63,35,442 | Cash Credit | Note 1 | No | 38.16% | - | - | - | |
| | | | 1,10,33,82,912 | | Term Loan 1 | Note 1 | | | - | - | - | |
| | | | 3,46,77,72,811 | | Term Loan 2 | Note 1 | | | - | - | - | |
| | | | 1,26,10,08,905 | | Term Loan 3 | Note 1 | | | - | - | - | |
| | | | 1,98,60,88,474 | | Term Loan 4 | Note 1 | | | - | - | - | |
| | | | 4,32,49,17,095 | | Term Loan 5 | Note 1 | | | - | - | - | |
| | | 12,72,63,35,442 | 12,72,63,35,442 | | | - | - | - | | | | |
| 2 | Canara Bank | 29-Oct-21 | 40,69,87,432 | 40,69,87,432 | Working Capital Loan | Note 1 | No | 5.37% | - | - | - | - |
| | | | 1,38,25,37,794 | 1,38,25,37,794 | Term Loan | Note 1 | | | - | - | - | - |
| | | 1,78,95,25,226 | 1,78,95,25,226 | | | - | | | - | - | - | |
| 3 | Bank of Baroda | 05-Nov-21 | 46,46,40,858 | 46,46,40,858 | Cash Credit | Note 1 | No | 1.39% | - | - | - | - |
| | | | 46,46,40,858 | 46,46,40,858 | | | | | - | - | - | - |
| 4 | Export-Import bank of India | 05-Nov-21 | 59,55,93,904 | 1,19,11,87,279 | Term Loan 1 | Note 1 | No | 3.57% | - | - | - | - |
| | | | 59,55,93,375 | | Term Loan 2 | Note 1 | | | - | - | - | - |
| | | 1,19,11,87,279 | 1,19,11,87,279 | | | - | | | - | - | - | |
| 5 | DBS Bank Ltd, Singapore | 05-Nov-21 | 4,23,50,87,943 | 4,23,50,87,943 | External commercial borrowing (ECB) | Note 1 | No | 12.70% | - | - | - | - |
| | | | 4,23,50,87,943 | 4,23,50,87,943 | | | | | - | - | - | - |
| 6 | DBS Bank Ltd India | 05-Nov-21 | 21,57,19,428 | 21,57,19,428 | Short Term Loan | Note 1 | No | 0.67% | - | - | - | - |
| | | | 78,31,030 | 78,31,030 | CC/OD | Note 1 | | | - | - | - | - |
| | | | 48,483 | 48,483 | PD1 | Note 1 | | | - | - | - | - |
| | | | 22,35,98,941 | 22,35,98,941 | | | | | - | - | - | - |

| | | | | | | | | | | | | | |
|--------------|--|-----------|------------------------|------------------------|--|--------|----|----------------|----------|----------|------------------|----------|--------|
| 7 | Edelweiss Asset Reconstruction Company Limited | 17-Nov-21 | 2,76,81,04,647 | 2,76,81,04,647 | For debt acquired from HDFC Bank Limited-EARC Trust SC-368 | Note 1 | No | 23.29% | - | - | - | - | |
| 8 | | | 25,80,91,523 | 25,80,91,523 | For debt acquired from L&T Finance Limited - EARC Trust SC-367 | Note 1 | | | - | - | - | - | |
| 9 | | | 3,07,91,51,398 | 3,07,91,51,398 | For debt acquired from Hongkong and Shanghai Banking Corporation(HSBC)-EARC Trust SC-245 | Note 1 | | | - | - | - | - | |
| 10 | | | 1,66,11,18,757 | 1,66,11,18,757 | For debt acquired from Axis Bank Limited-EARC Trust SC-404 | Note 1 | | | - | - | - | - | |
| | | | 7,76,64,66,324 | 7,76,64,66,324 | | | | - | - | - | - | | |
| 11 | Exclusive Capital Limited | 10-Nov-21 | 59,41,02,626 | 59,41,02,626 | Working Capital Loan | Note 1 | No | 1.78% | - | - | - | - | |
| | | | 59,41,02,626 | 59,41,02,626 | For debt acquired from UV ARC on 1st July 2022 | | No | | - | - | - | - | |
| 12 | Life Insurance Corporation of India | 22-Nov-21 | 2,60,06,51,694 | 2,60,06,51,694 | Non Convertible Debentures (NCD) | Note 1 | No | 7.80% | - | - | - | - | |
| | | | 2,60,06,51,694 | 2,60,06,51,694 | | | | | - | - | - | - | |
| 13 | Goldman Sachs International Bank | 02-Dec-21 | 1,75,77,65,065 | 1,75,77,65,065 | External Commercial Borrowing (ECB) | Note 1 | No | 5.27% | - | - | - | - | |
| | | | 1,75,77,65,065 | 1,75,77,65,065 | | | | | - | - | - | - | |
| 14 | Rathi Brothers | 16-Nov-21 | 1,79,177 | - | | | No | - | - | - | 1,79,177 | - | Note 2 |
| 15 | | | 59,366 | - | | | | | - | - | 59,366 | - | Note 2 |
| 16 | | | 2,58,007 | - | | | | | - | - | 2,58,007 | - | Note 2 |
| 17 | | | 10,84,912 | - | | | | | - | - | 10,84,912 | - | Note 2 |
| | | | 15,81,462 | 15,81,462 | | | | | - | - | 15,81,462 | - | |
| Total | | | 33,35,09,42,860 | 33,34,93,61,398 | | | | 100.00% | - | - | 15,81,462 | - | |

Note 1 - All financial creditors (From 1 to 13) have submitted claims along with details of security interest.

Note 2 - Incorrect Claim Form has been received from this creditor. Creditor has been informed that revised form has to be submitted in order to include their claim. Accordingly, such claims have not been admitted.